

**Commentary:-**

○ Rupee opened on negative note with a loss of 15 paise at 63.78/USD against previous close of 63.63/USD. Ahead of economic data, rupee traded weaker throughout the day. To end the day, rupee closed with a loss of 20 paise at 63.83/USD.

○ NIFTY opened on negative note extending the loss of previous trading session. It continued to slip southward and to end the session, NIFTY closed with a loss of 0.71% at 9908 on straight third consecutive trading session.

○ FIIs were net seller on last trading session for Rs 841.44 cr.

○ USDINR spot is expected to trade in a range of 63.70 to 64/USD levels.

**Global Equity Market Movement on 9/8/2017**

Indices	LCP	PCP	%change
<b>ASIA</b>			
NIFTY	9908	9979	-0.71
SENSEX	31798	32014	-0.68
NIKKEI	19339	19996	-1.29
HANG SENG	27757	27855	-0.35
SHANGHAI	3276	3282	-0.19
KOSPI	2368	2395	-1.10
<b>AMERICA</b>			
DJIA	22049	22085	-0.17
NASDAQ	6352	6370	-0.28
S&P500	2474	2475	-0.04
<b>EUROPE</b>			
CAC	5146	5219	-1.40
DAX	12154	12292	-1.12
FTSE	7498	7543	-0.59

### Pivot Table

Future (Aug17)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	63.755	63.8125	63.9	63.9575	64.045	64.1025	64.19
EUR/INR	74.8175	74.915	75.045	75.1425	75.275	75.37	75.5
GBP/INR	82.7325	82.88	83.0325	83.1825	83.3325	83.4825	83.6325
JPY/INR	57.885	57.985	58.1625	58.2625	58.4425	58.54	58.7175

### Economic Data Releases on 10<sup>th</sup> August, 2017

Time	Data Releases For Today	Forecast	Previous	Implications
2:00pm	Manufacturing Production m/m (GBP)	0.0%	-0.2%	Actual > Forecast = Good For Currency
6:00pm	PPI m/m (USD)	0.1%	0.1%	Actual > Forecast = Good For Currency
6:00pm	Unemployment Claims (USD)	240k	240k	Actual < Forecast = Good For Currency

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